

PERSONAL FINANCIAL STATEMENT OF
ATTORNEY SURETY

Attorney Name: _____ Statement Date: _____
Address: _____ DOB: _____
City, State, Zip: _____ SBN: _____
Firm Name: _____ Cell: _____
Phone: _____ Fax: _____

STATEMENT OF INCOME AND EXPENSES**

Current Annual Income

Salary, Bonus, and Commissions \$ _____
Dividends and Interest \$ _____
Rental and/or Lease Income (Net) \$ _____
Other Income (Explain) \$ _____
Total Annual Income \$ _____

Current Annual Expenses

Mortgage Payments \$ _____
Other Major Expenses (specify) _____ \$ _____
_____ \$ _____
_____ \$ _____
_____ \$ _____
Total Annual Expenses \$ _____

Total Annual Income \$ _____
Total Annual Expenses (\$ _____)
NET INCOME \$ _____

Net Income for the previous 3 years (from income tax returns):

20____ \$ _____ 20____ \$ _____ 20____ \$ _____

ASSETS**

Cash \$ _____

\$ _____

Cert. of Deposit \$ _____

\$ _____

Present Value of
Stocks & Bonds \$ _____

\$ _____

Real Estate (other
than homestead) \$ _____

\$ _____

\$ _____

Present Value of
Automobiles
Owned \$ _____

\$ _____

\$ _____

Cash Surrender Value,
Life Insurance \$ _____

\$ _____

Present Value of Other
Personal Property \$ _____

\$ _____

\$ _____

\$ _____

Business Assets (other,
subject to forced sale) \$ _____

\$ _____

Bank & Type of Acct. _____

Bank & Type of Acct. _____

Bank & Maturity Date _____

Bank & Maturity Date _____

Description, Number of Shares,
Bonds, Face Value _____

Description, Number of Shares,
Bonds, Face Value _____

Address: _____

Address: _____

Address: _____

Description: _____

Description: _____

Description: _____

Insurance Co., Policy Type &
Face Amount: _____

Insurance Co., Policy Type &
Face Amount: _____

Description: _____

Description: _____

Description: _____

Description: _____

Description: _____

Description: _____

Total Assets \$ _____

LIABILITIES**

Secured Liabilities

Real Estate (other than homestead)	\$ _____	Address: _____
	\$ _____	Address: _____
	\$ _____	Address: _____
Automobiles	\$ _____	Description: _____
	\$ _____	Description: _____
	\$ _____	Description: _____
Personal	\$ _____	Description: _____
	\$ _____	Description: _____
	\$ _____	Description: _____
Business Debts	\$ _____	Description: _____

Unsecured Liabilities

Credit Cards	\$ _____	Description: _____
	\$ _____	Description: _____
	\$ _____	Description: _____
	\$ _____	Description: _____
	\$ _____	Description: _____
Personal Loans	\$ _____	Description: _____
	\$ _____	Description: _____
Business Debts	\$ _____	Description: _____

Total Liabilities \$ _____

Total Assets \$ _____

Total Liabilities (\$ _____)

NET WORTH \$ _____

CURRENT OUTSTANDING BOND LIABILITY AND BOND FORFEITURE LIABILITY**

Total face amount of active surety bonds (attach list of cause numbers with corresponding bond amounts):

\$ _____

Total face amount of surety bonds in bond forfeiture status (attach list of cause numbers with corresponding bond amounts):

\$ _____

Do you have any unpaid final judgments in bond forfeiture cases? Yes _____ No _____

If yes, attach list, including cause numbers, and amounts of judgments.

**Attach additional pages as needed.

Signature of Attorney

STATE OF TEXAS §

COUNTY OF TRAVIS §

BEFORE ME, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared _____, known to me to be the person whose name is subscribed to the foregoing instrument, who, having been by me duly sworn, deposes and says that every statement in the foregoing instrument and its attachments is within his/her personal knowledge, and is true and correct.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this the ____ day of _____, 20____.

Notary Public in and for the State of Texas

My Commission Expires: _____

THIS SECTION FOR TCSO USE ONLY

DATE AND TIME RECEIVED BY TCSO: _____

RECEIVED BY: _____

REVIEWED BY: _____